

EXHIBIT C

ITEMIZED INVOICES

**RETENTION & FEE APPLICATIONS
(JUNE 1, 2009 THROUGH MARCH 29, 2011)**



Baker & McKenzie LLP
815 Connecticut Avenue, NW
Washington, D.C. 20006-4078, USA

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STATEMENT

July 24, 2009

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94072943
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED FOR THE PERIOD ENDING JUNE 30,
2009, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES.....\$ 66,658.61

TOTAL AMOUNT DUE.....\$ 66,658.61

For your convenience, you may send a Wire Transfer in payment of statements to:

Baker & McKenzie LLP
Citibank, F.S.B.
1101 Pennsylvania Ave., NW
13th Floor
Washington, DC 20006
Attn: Private Banking, Fran Niles
Account No. 3740-0355
Routing No. 2540-7011-6

RE: Invoice #: 94072943

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FOR PROFESSIONAL SERVICES RENDERED FOR THE PERIOD ENDING JUNE 30,
2009, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Heroy, David

<u>Date</u>	<u>Description</u>	<u>Hours</u>
05/07/09	Telephone D. Webber et al. re bankruptcy requirements for representation (.5); review statute (.2) and parallel issues (.2).	.9
06/03/09	Review emails x12 with C. Whitefoord, G. Heckelmann, J. Samet, D. Webber, etc. re application (1.4); conference with D. Webber (.5); phone I. Reid (.4), all re same; phone J. Samet (.5) re same and email all re procedures (1.0); phone Weiss (.3); conference with P. Suse (.1) and emails re details of retention (.4).	4.6
06/04/09	Emails re AU (.4); phone Weiss (Honigman) (.3), all re retention; emails with Weiss (.2) x12, all re same (1.0); conference with A. McDermott and L. Vonckx x4 re same, process (.9); emails with J. Samet re form, timing (.3).	2.9



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<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/05/09	Emails with G. Heckelmann (.2), group (.3); conference with A. McDermott (.3) and review notice to group re procedures and status (.4).	1.2
06/08/09	Emails with J. Samet, A. McDermott and G. Heckelmann regarding retention.	.4
06/09/09	Review data from C. Landon regarding Delphi (Whitefoord) (.5); x2 for G. Heckelmann regarding Opel (.6); review draft with A. McDermott and review conflict search results (2.2); e-mails regarding timing, status (.6).	3.9
06/10/09	E-mail A. McDermott G. Heckelmann, C. Whitefoord, A. Webber, K. Houghton et al., regarding all details x6 (.9); review/revise latest draft (2.1); and comment to A. McDermott (.2).	3.2
06/11/09	Emails with WJL, A. McDermott, G. Heckelmann, D. Webber, C. Whitefoord, et al., all regarding requirements, conflicts and retention (1.4); send comments (.2); phone A. McDermott and review (.5); conference with J. Samet re local procedures (.3); review rest of emails from G. Heckelmann and C. Whitefoord re conflicts (.4).	2.8
06/12/09	Review latest draft (.7); phone A. McDermott (.2); email to team re staffing going forward (.5); work on conflicts - review list once more and conference with A. McDermott re same (.6); email D. Webber re affidavit (.2).	2.2
06/13/09	Emails with A. McDermott x2 regarding new draft, timing (.4).	.4
06/14/09	Email A. McDermott re various - 327(3), conflicts, timing - issues (.5); review preliminary drafts on BB and review issues (.6).	1.1
06/15/09	Review of draft (1.0); conference with A. McDermott x3 re issues (.4); emails re same (.3); conference with A. McDermott re new directions; review language re Magna (.5); emails re status (.3).	2.5
06/16/09	Administration and organization for time -- open new matter; email P. Suse et al, (.8); review WGM, J&B, H paper (1.1); emails with A. McDermott and conference re process (.3); follow up re Affidavit with Duane Webber (.2).	2.4
06/17/09	Review emails (.3); conference with A. McDermott re status (.1).	.4

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<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/18/09	Conference with A. McDermott re WGM, US Trustee review and email.	.3
06/19/09	Emails with WGM re status, US Trustee and phone A. McDermott (.3); forward data to group (.1).	.4
06/22/09	Phone and email A. McDermott re new GM, US Trustee meeting, etc. and consider Hangman, Jenner issues (.6).	.6
06/23/09	Retention emails re 327(a)(e) with A. McDermott, J. Samet (.4); phone A. McDermott re same, strategy (.3).	.7
06/24/09	US Trustee call and emails with A. McDermott (.3).	.3
06/25/09	Conference with A. McDermott re filing, follow-up letter (.2); conference with G. Heckelmann (.3).	.5
06/29/09	Review email re new GM coordination and return to A. McDermott (.8); conference with A. McDermott re status (.3).	1.1
06/30/09	Email A. McDermott re New GM (.1); conference with A. McDermott re status and emails to four group (.3); draft email (.2) re same.	.6

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/03/09	Correspond with D. Heroy, numerous others re retention of special counsel.	.3
06/04/09	Correspond and conference with D. Heroy, L. Vonckx, others re retention of special counsel.	1.5
06/04/09	Telephone conference and correspond with J. Smolinsky at Weil, J. Samet re retention of Baker, corresponding materials.	.3
06/04/09	Review form application.	.3
06/05/09	Telephone conference with R. Brooks re retention issues.	.2
06/05/09	Correspond and conferences with D. Heroy re retention.	.3
06/05/09	Correspond with responsible partners re retention issues.	.3
06/05/09	Telephone conference with J. Samet re retention.	.1



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<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/08/09	Correspond with responsible partners re retention issues; conference with L. Vonckx and review preliminary conflicts information.	.6
06/09/09	Review client intake system and preliminary conflicts information.	.8
06/09/09	Correspond and conferences with D. Heroy re retention issues.	.3
06/09/09	Correspond and telephone conferences with J. Samet re status.	.3
06/09/09	Draft memorandum re billing protocol, retention procedures; correspond with responsible partners re same.	2.1
06/09/09	Correspond with A. Poke, G. Heckelman re scope of retention.	.8
06/10/09	Correspond and conferences with D. Heroy, G. Heckelman re retention issues.	.5
06/10/09	Correspond and conferences with G. Phillips re outstanding GM invoices.	.3
06/10/09	Revise form application to employ Baker; draft affidavit in support; correspond and conferences with D. Heroy re same.	4.7
06/10/09	Telephone conferences with R. Brooks, J. Smolinski re retention of Baker.	.4
06/10/09	Correspond and conferences with L. Vonckx re conflicts issues, preparation of schedule to affidavit in support of application; review and revise schedule.	1.1
06/11/09	Numerous correspondence with responsible partners re billing matters, retention application, engagement letters.	1.4
06/11/09	Correspond with I. Reid re US Trustee guidelines.	.2
06/11/09	Telephone conferences with D. Heroy re revisions to retention application, affidavit.	.5
06/11/09	Correspondence to J. Smolinski re status of retention; attempted telephone conferences with J. Smolinski, R. Brooks.	.6
06/11/09	Revise form application to employ Baker; draft affidavit in support based on updated conflicts information, comments received.	2.6

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<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/11/09	Review conflicts information, research client intake and conflicts system re potential adversities, connections with parties in interest; draft Schedule 1 to affidavit in support of application.	2.3
06/12/09	Revise form application to employ Baker; draft affidavit in support based on updated conflicts information, comments received; draft correspondence to worldwide partners re same, retention process.	1.8
06/12/09	Conferences and correspond with D. Heroy, D. Linklater, J. Samet, I. Reid re Baker retention, comments to application and affidavit in support; review and revise re comments.	1.4
06/12/09	Numerous correspondence with responsible partners worldwide re retention procedures, conflicts and disclosure issues, internal billing protocols consistent with trustee guidelines.	1.6
06/13/09	Correspond with J. Samet, J. Linklater re retention issues.	.1
06/14/09	Draft correspondence to D. Webber re affidavit in support of retention application; correspond with D. Webber, D. Heroy re same.	.6
06/14/09	Revise application to employ Baker and affidavit in support based on comments received (2.1); review conflicts waiver, engagement letter (.2); correspond with D. Heroy re same (.3).	2.6
06/14/09	Correspond with R. Brooks at Weil re retention process	.1
06/14/09	Draft correspondence to C. Whitefoord re affidavit in support of retention application, certain disclosures and engagement documentation; correspond with C. Whitefoord, D. Heroy re same.	.9
06/15/09	Numerous correspondence with responsible partners worldwide re retention procedures, conflicts and disclosure issues, ordinary course professionals.	1.2
06/15/09	Conferences and correspond with D. Heroy re retention issues, creditors committee, billing.	.7
06/16/09	Prepare for conference with US Trustee re retention application.	.5
06/16/09	Conference with L. Vonckx re billing guidelines (.1); conference and correspond with D. Heroy re matter billing, conflicts issues, status (.7); telephone conference with B. Segal re retention issues (.2).	.7

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<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/16/09	Numerous correspondence with responsible partners worldwide re retention procedures, conflicts and disclosure issues, ordinary course professionals.	1.6
06/17/09	Prepare for and telephone conference with Weil, US Trustee re retention application, affidavit in support, scope of services to be provided and disclosures.	.8
06/17/09	Correspond with D. Heroy, J. Samet, I. Reid, G. Heckelman re various retention issues.	.8
06/18/09	Correspond with D. Heroy re retention status.	.1
06/18/09	Review Weil comments to application to retain Baker, related affidavit (.3); correspond with D. Meshkov re same (.2); correspond with global partners re same (.2).	.7
06/19/09	Correspond with Weil, US Trustee, D. Webber re comments to application and affidavit.	.3
06/20/09	Correspond with D. Heroy re retention.	.2
06/22/09	Correspond and telephone conference with Weil re conference with US Trustee, ordinary course professionals.	.5
06/22/09	Correspond and telephone conference with I. Reid re German engagement (.4); correspond with D. Heroy, I. Reid, J. Samet, G. Heckelman re same, status of engagement (.7); correspond and conference with L. Vonckx re engagement terms are related research (.3).	1.4
06/23/09	Correspond with US Trustee, Weil re retention issues (.3); conference with I. Reid re same (.2); correspond with I. Reid, J. Samet, D. Heroy re same (.3).	.6
06/24/09	Correspond with A. Poke, C. Whitefoord, K. Guch, T. Ryan at GM re retention of ordinary course professionals.	.4
06/24/09	Prepare for (.6) and telephone conference with Weil, US Trustee re Baker retention as special counsel (.5); correspond with D. Heroy, I. Reid, J. Samet re same (.3).	1.4
06/25/09	Correspond with J. Crozier, K. Guch re retention of ordinary course professionals (.2); correspond with Weil re US Trustee comments re application (.1).	.3

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<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/26/09	Telephone conference with R. Brooks re status of retention application (.2); correspond with E. Lederman, R. Brooks at Weil, K. Guch re retention of ordinary course professionals working with Baker globally (.6); draft correspondence re retention going forward and submit for D. Heroy review (.6).	1.4
06/29/09	Correspond with responsible partners re status; telephone conference with C. Agnew re status.	.3
06/30/09	Correspond with K. Guch re retention of ordinary course counsel on pending matters.	.2

Vonckx, Lawrence

<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/04/09	Review master retention checklist (.2); teleconference with C. Williams re conflicts search (.6).	.8
06/08/09	Review results of conflicts check (2.0); correspond with A. McDermott re same (0.1).	2.1
06/10/09	Review schedule of clients and former clients; meet with A. McDermott re same.	.9
06/22/09	Research re: limitation of liability in foreign attorney engagement letter & enforceability in bankruptcy (0.8); correspond with A. McDermott re: same (0.2).	1.0

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Frankfurt Office

Heckelmann, Guenther H.

<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/12/09	Review of application to New York bankruptcy court for the Baker retention in GMC's Chapter 11 proceedings (0.5 hours); mark-up in the conflicts section and correspondence with Andrew McDermott (Baker & McKenzie, Chicago) regarding same (0.9 hours); additional correspondence with Andrew McDermott regarding further details related to the application (0.2 hours) and telephone conversation with Joe Samet and Ira Reid (both Baker & McKenzie, New York) regarding same (0.2 hours).	1.8

New York Office

Brandman, Scott L.

<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/04/09	Review e-mails regarding B&M retention issues.	.3
06/08/09	Review e-mail regarding Baker retention.	.2

Reid, Ira A.

<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/01/09	Reviewed retention letter and considered special counsel retention issues.	.5
06/02/09	Conference with H. Houghton, S. Brandman and C. Cummings regarding retention and planning issues.	.7
06/02/09	Analyzed special counsel retention issues in connection with retention affidavit; reviewed forms of affidavit.	1.4
06/02/09	Reviewed and responded to memoranda from D. Weber regarding retention open issues.	.7
06/03/09	Conferences with D. Heroy, J. Samet and S. Brandman regarding retention issues and reviewed correspondence and retention letters concerning same; reviewed court website.	1.5

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<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/04/09	Reviewed and responded to correspondence from D. Heroy and Baker team regarding retention issues.	.2
06/05/09	Conference with J. Samet regarding retention issues.	.5
06/05/09	Reviewed memorandum from A. McDermott regarding retention issues and e-mails to and from T. Linguanti regarding same.	.4
06/06/09	Reviewed court website and orders in connection with fee standards and e-mails to and from J. Samet.	.3
06/08/09	Reviewed correspondence in connection with retention issues.	.2
06/10/09	Conference with and e-mails to and from J. Samet regarding retention status, and commented on retention memorandum.	.5
06/10/09	Reviewed retention disclosure issues.	.3
06/10/09	Reviewed court fee orders and US Trustee Fee Guidelines and e-mail to Baker tax team regarding same.	.3
06/10/09	E-mails to and from S. Brandman regarding retention status and open issues.	.2
06/11/09	Conferences with J. Samet regarding retention issues; reviewed and commented on correspondence/memorandum regarding same and reviewed correspondence concerning open issues.	.8
06/12/09	E-mails to and from retention team and C. Whitefoord regarding disclosure issues and draft retention pleadings.	.4
06/12/09	Reviewed draft retention pleadings, analyzed disclosure issues and legal requirements for adequacy of disclosure, and revised and commented on.	2.3
06/12/09	Conferences with J. Samet regarding disclosure affidavit comments and disclosure issues.	.8
06/12/09	Reviewed correspondence from J. Linklater regarding retention issues and e-mail to J. Samet regarding same.	.1
06/12/09	E-mails to and from G. Heckelmann regarding retention issues.	.2
06/12/09	Conference with J. Samet and G. Heckelmann regarding retention issues in connection with GM Europe.	.2
06/12/09	Reviewed comments to retention papers from D. Webber.	.1



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<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/15/09	Conference with A. McDermott and J. Samet regarding Magma waiver/retention issues.	.1
06/16/09	Reviewed retention applications by Weil Gotshal, Honigman Miller and Jenner & Block and notice of retention hearing, and drafted e-mail to Baker team regarding same.	.7
06/16/09	E-mails to and from G. Heckelmann regarding retention issues.	.2
06/16/09	E-mail to S. Brandman regarding retention issues.	.1
06/16/09	Conference with J. Samet regarding retention status.	.1
06/17/09	Conference with J. Samet and e-mails to and from A. McDermott regarding status of retention papers.	.3
06/17/09	Reviewed revised draft special counsel retention papers and e-mail to J. Samet regarding same.	.5
06/18/09	Conferences with J. Samet regarding retention issues.	.1
06/19/09	Conferences with J. Samet regarding retention status.	.2
06/22/09	E-mails to and from A. McDermott and J. Samet regarding retention status and issues.	.5
06/22/09	Reviewed and responded to P. Wessels and Guenther Heckelmann regarding retention issues.	.4
06/22/09	Reviewed draft retention papers and memo to J. Samet regarding open issues.	.8
06/22/09	Conference with A. McDermott concerning open retention issues.	.2
06/22/09	E-mails to and from J. Samet regarding retention issues with US Trustee.	.4
06/23/09	E-mails to and from J. Samet regarding retention issues.	.3
06/24/09	Reviewed and responded to correspondence in connection with retention issues.	.1
06/25/09	Conference with J. Samet regarding retention status.	.1
06/26/09	Conference with J. Samet regarding retention status; reviewed court docket and e-mail to A. McDermott.	.3

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<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/28/09	Conference with J. Samet and e-mails to and from T. Linguanti and J. Samet regarding retention status.	.2
06/29/09	Reviewed court docket and filings in connection with retention issues.	.2
06/30/09	Reviewed court docket; conference with J. Samet regarding status of retention.	.2

Samet, Joseph

<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/17/09	Review disclosure and retention status; review memo from I. Reid; review case developments; memo from D. Heroy re: retention; conference with I. Reid; correspondence from I. Reid re: retention.	.6
06/23/09	Retention correspondence and conference with I. Reid re: retention.	.2

Washington, D.C. Office

Houghton, Kendall L.

<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/12/09	Review draft affidavit and draft retention motion, as well as D. Webber comments on tax special counsel portions (1.1).	1.1
06/16/09	GM retention matter: E-mail with D. Webber and I. Reid re: conflicts portion of retention application; review material from I. Reid and e-mail Baker team relating to retention application for special tax counsel role.	1.0

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Webber, A. Duane

<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/03/09	Review steps for filing motion for special tax counsel designation (0.5); conference with D. Heroy re same (0.4); review memoranda re same (0.4); telephone conferences re same (0.2); conference with T. Linguanti re same and related matters (0.2).	1.7
06/04/09	Review memoranda re motion for special tax counsel designation and prepare responses (0.5).	.5
06/05/09	Review memorandum re motion for special tax counsel designation and prepare response (0.2).	.2
06/08/09	Review memorandum re motion for special tax counsel designation (0.2).	.2
06/11/09	Review memoranda re engagement and motion for special tax counsel designation (0.4).	.4
06/12/09	Review memoranda re engagement and motion for special tax counsel designation, and prepare responses to same (1.5); analyze scope of engagements for bankruptcy motion (0.6); analyze terms and provisions for motion for special counsel designation.	2.6
06/18/09	Review memoranda re arrangements for payment of fees in bankruptcy case and preparation of request to be appointed special counsel (0.3).	.3

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
David Heroy	33.4	795.00	\$	26,553.00
Andrew McDermott	46.0	425.00		19,550.00
Lawrence Vonckx	4.8	335.00		1,608.00
			\$	47,711.00

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Frankfurt Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Guenther H. Heckelmann	1.8	784.62	\$	1,412.31
			\$	<u>1,412.31</u>

New York Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Scott L. Brandman	.5	695.00	\$	347.50
Ira A. Reid	18.6	560.00		10,416.00
Joseph Samet	.8	711.00		568.80
			\$	<u>11,332.30</u>

Washington, D.C. Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Kendall L. Houghton	2.1	650.00	\$	1,365.00
A. Duane Webber	5.9	820.00		4,838.00
			\$	<u>6,203.00</u>

Total: \$ 66,658.61

TOTAL AMOUNT DUE: \$ 66,658.61



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IRS#: 36-2137456

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PERIOD ENDING JULY 31, 2009, AS FOLLOWS:

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TOTAL FEES.....	\$ 14,114.20
TOTAL EXPENSES.....	\$ 61.59
TOTAL AMOUNT DUE.....	\$ 14,175.79

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Baker & McKenzie LLP
Citibank, F.S.B.
1101 Pennsylvania Ave., NW
13th Floor
Washington, DC 20006
Attn: Private Banking, Fran Niles
Account No. 3740-0355
Routing No. 2540-7011-6

RE: Invoice #: 94073639



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RE: Retention and Fee Applications

Chicago Office

Heroy, David

<u>Date</u>	<u>Description</u>	<u>Hours</u>
07/01/09	Emails re accounting for retention time separately (.3) Dembaugh, McDermott.	.3
07/02/09	Conference with A. McDermott re status (.2); review emails and respond to four inquiries from AU, Germany (.5).	.7
07/06/09	Email A. McDermott (.1); revise drafts, all re New GM issue (.3).	.4
07/07/09	Review emails; review GM issue and approval (.8); conference with A. McDermott re status, timing, hearing staffing (.3).	1.1
07/16/09	Final revisions re application/order and modifications (.5); conference with A. McDermott (.1).	.6
07/23/09	Emails with G. Heckelmann, D. Webber, et al.; phone A. McDermott, all re billing procedures.	.3



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<u>Date</u>	<u>Description</u>	<u>Hours</u>
07/27/09	Go over emails re directors (.2); conference with A. McDermott re same (.2); phone K. Houghton re same (.1).	.5
07/28/09	Teleconference with D. Webber and K. Houghton re details of tax (.5); email I. Reid.	.8

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
07/02/09	Correspond with K. Guch, C. Whitefoord, T. Ryan at GM re ordinary course retentions.	.4
07/06/09	Conference and correspond with D. Heroy re status, ordinary course issues (.2); telephone conference with K. Guch re same (.2); correspond with global partners re sale approval, retention issues (.5).	.9
07/07/09	Correspond with M. Daar at Gm re retention of various ordinary course professionals; correspond with K. Guch, J. Crozier re same; correspond with E. Lederman re same.	.9
07/08/09	Correspond with Trilegal, J. Crozier re ordinary course retention.	.2
07/10/09	Correspond with D. Heroy, G. Heckelman re GM retention.	.2
07/12/09	Correspond with billing partners re GM sale, status of retention.	.3
07/13/09	Correspond with M. Watkins re GM billing, sale.	.1
07/14/09	Correspond with R. Brooks re updated application to employ (.1); review revised application and affidavit (.2); draft correspondence to affiant, D. Heroy summarizing changes, path forward (.3).	.6
07/16/09	Correspond with G. Heckelmann re bankruptcy billing.	.1
07/17/09	Review June invoice re bankruptcy guidelines and correspond with M. Watkins re same (.2); review revised application, affidavit in support re Baker's retention as ordinary counsel (.6); correspond with D. Webber re same (.2); correspond with R. Brooks, E. Lederman at Weil re same (.3)	1.3
07/20/09	Correspond with D. Heroy, I. Reid re status of retention; correspond with J. Woodhall re bankruptcy billing guidelines.	.3

General Motors Corporation
Client Number: 95229493
Invoice Number: 94073639

August 20, 2009
Matter Number: 000002
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<u>Date</u>	<u>Description</u>	<u>Hours</u>
07/21/09	Correspond with C. Whitefoord re ordinary course counsel notice and review same (.2); correspond with R. Brooks at Weil re revised declaration and filing of application (.2).	.4
07/22/09	Correspond with C. Whitefoord, G. Heckelmann, others re filing of application to employ Baker, path forward.	.5
07/24/09	Correspond with R. Brooks at Weil re further comments of US Trustee to application to retain Baker and review same (.3); correspond with billing partners re revising declaration in support, invoices (.2).	.5
07/27/09	Draft amended and supplemented declaration in support of Baker's retention application (.8); correspond with billing departments re pre-petition payments (.3); correspond with worldwide partners re supplemented disclosures (1.3).	2.4
07/28/09	Draft amended and supplemented declaration in support of Baker's retention application (.4); correspond with billing departments re pre-petition payments (.3); correspond with worldwide partners re supplemented disclosures (.5).	1.2
07/29/09	Correspond with billing partners re supplemental information requests of US Trustee (.3); revise declaration in support of application to employ Baker and correspond with R. Brooks at Weil re same (.4); prepare spreadsheet of pre-petition payments for US Trustee (.3).	1.0
07/30/09	Correspond with R. Brooks at K&E, global partners re US Trustee information requests (.7); draft amended and supplemented declaration (.3); prepare information for submission to US Trustee (1.1).	2.1
07/31/09	Correspond with billing partner re pre-petition payments (.1); correspond with R. Brooks at Weil re US Trustee, hearing on application to employ Baker (.3).	.4

General Motors Corporation
Client Number: 95229493
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New York Office

Reid, Ira A.

<u>Date</u>	<u>Description</u>	<u>Hours</u>
07/10/09	Reviewed correspondence and e-mail to D. Heroy regarding retention.	.1
07/20/09	E-mail to and from K. Haughton and D. Webber and to A. McDermott regarding retention status.	.2
07/24/09	E-mails to and from K. Haughton regarding fee issues.	.2
07/27/09	Reviewed correspondence and draft declaration from A. McDermott regarding retention issues and responded to same.	.3
07/28/09	Reviewed correspondence from D. Webber regarding retention issues.	.1
07/29/09	Reviewed correspondence from A. McDermott and conference with J. Samet regarding open retention issues.	.1

Samet, Joseph

<u>Date</u>	<u>Description</u>	<u>Hours</u>
07/28/09	Review memos and retention status.	.2

Washington, D.C. Office

Houghton, Kendall L.

<u>Date</u>	<u>Description</u>	<u>Hours</u>
07/24/09	Review and approve invoices for June services on Retention matter and on Special Tax Counsel matter (1.0); e-mail processing questions to I. Reid (0.3); e-mail A. McDermott the invoices and process-related questions (0.3); review I. Reid response to questions (0.2).	1.8
07/27/09	Submit two invoices to A. McDermott for processing (0.2); e-mail re: retention issues with D. Webber and D. Heroy (0.2).	.4
07/28/09	E-mail D. Heroy re: invoice review (0.1).	.1

General Motors Corporation
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Webber, A. Duane

<u>Date</u>	<u>Description</u>	<u>Hours</u>
07/01/09	Review draft Application for Appointment as Special counsel and related memoranda (0.4).	.4
07/09/09	Review draft Application for Appointment as Special counsel and related memoranda (0.3).	.3
07/10/09	Review draft Application for Appointment as Special counsel and related memoranda (0.2).	.2
07/17/09	Review materials to be filed with bankruptcy court re engagement (0.4).	.2
07/24/09	Review memorandum re issues raised re Application for Appointment as Special counsel and related memoranda, and analyze proposed changes (0.4).	.4
07/27/09	Review responses to memorandum re issues raised re Application for Appointment as Special counsel and related memoranda, and prepare memorandum re same (0.5).	.5
07/28/09	Review responses to memorandum re issues raised re Application for Appointment as Special counsel and related memoranda, and prepare memorandum re same (0.5).	.5
07/30/09	Review memoranda re retention application and approval of same, and prepare memorandum re same (0.3).	.3

Total Fees: \$ 14,114.20

General Motors Corporation
Client Number: 95229493
Invoice Number: 94073639

August 20, 2009
Matter Number: 000002
Page 6

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
David Heroy	4.7	795.00	\$	3,736.50
Andrew McDermott	13.8	425.00		5,865.00
			\$	9,601.50

New York Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Ira A. Reid	.7	560.00	\$	392.00
Ira A. Reid	.3	625.00		187.50
Joseph Samet	.2	711.00		142.20
			\$	721.70

Washington, D.C. Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Kendall L. Houghton	2.3	650.00	\$	1,495.00
A. Duane Webber	2.8	820.00		2,296.00
			\$	3,791.00

Total: \$ 14,114.20

SUMMARY OF EXPENSES:

<u>Description</u>	<u>Amount</u>
Telephone	\$ 4.82



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Transportation - Local	28.00
Outside Information Services	28.77

Total Expenses: \$ 61.59

Total Fees and Expenses for Retention and Fee Applications : \$ 14,175.79

TOTAL FEES: \$ 14,114.20
TOTAL EXPENSES: \$ 61.59

TOTAL AMOUNT DUE: \$ 14,175.79



Baker & McKenzie LLP
815 Connecticut Avenue, NW
Washington, D.C. 20006-4078, USA

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Fax: +1 202 452 7074
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STATEMENT

September 16, 2009

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & MCKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94074360
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED FOR THE PERIOD ENDING AUGUST 31,
2009, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$ 32,060.00
TOTAL AMOUNT DUE.....	\$ <u>32,060.00</u>

For your convenience, you may send a Wire Transfer in payment of statements to:

Baker & McKenzie LLP
Citibank, F.S.B.
1101 Pennsylvania Ave., NW
13th Floor
Washington, DC 20006
Attn: Private Banking, Fran Niles
Account No. 3740-0355
Routing No. 2540-7011-6

RE: Invoice #: 94074360

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815 Connecticut Avenue, NW
Washington, D.C. 20006-4078, USA

Tel: +1 202 452 7000
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www.bakernet.com

September 16, 2009

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & MCKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94074360
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED FOR THE PERIOD ENDING AUGUST 31,
2009, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Chertok, Seth

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/05/09	Discuss retention project with A. McDermott.	.8
08/07/09	Review bankruptcy attorney invoices.	2.8
08/16/09	Revise invoices; e-mail billing attorneys regarding invoices.	3.6
08/17/09	Revise Project Beam invoices.	.7
08/18/09	Revise Project Beam invoices; e-mail C. Whitefoord regarding Project Delphi invoices.	.7
08/19/09	Revise Delphi invoices.	2.6

General Motors Corporation
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September 16, 2009
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<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/20/09	Teleconference with C. Whitefood and A. McDermott; revise invoices.	2.4
08/23/09	Revise invoices.	1.0
08/25/09	Revise invoices; prepare monthly statement for bankruptcy order.	3.6
08/26/09	Follow up with D. White re Delphi invoices; analyze currency conversion methodology.	.3
08/28/09	Prepare monthly statement for bankruptcy order.	6.4
08/30/09	Prepare monthly statement for bankruptcy order.	4.8
08/31/09	Prepare monthly statement for bankruptcy order.	11.2

Heroy, David

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/01/09	Emails re hearing on application (I. Reid, A. McDermott, D. Webber) and coverage.	.4
08/03/09	Emails re retention order -- A. McDermott, etc.	.3
08/04/09	Work on monthly statement.	.3
08/17/09	Go over statements (.5); emails (.2).	.7
08/19/09	Go over invoices, strategy for same and review four (4) emails re same.	.5
08/20/09	Review time (.5); conference with A. McDermott re allocation, procedures (.2).	.7

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/01/09	Correspond with D. Heroy, I. Reid re hearing on application.	.2
08/02/09	Prepare for hearing re retention of Baker; correspond with R. Baker at Weil Gotshal re same; correspond with London office re pre-petition payment; correspond with D. Heroy, I. Reid re hearing coverage.	.8

General Motors Corporation
Client Number: 95229493
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September 16, 2009
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<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/03/09	Prepare for hearing re Baker's retention application (.2); attend hearing re same (.7); correspond with R. Brooks at Weil, A. Poke re retention going forward (.1); correspond with global partners re status, path forward (.2); conference with D. Heroy re same (.1).	1.3
08/05/09	Conference with S. Chertok re preparation of monthly statement for June (.3); review correspondence to billing partners re same (.1); correspond with R. Brooks re declaration (.1); correspond with S. Chertok re invoices (.2).	.7
08/07/09	Review correspondence from S. Chertok re GM monthly statement.	.2
08/11/09	Correspond with S. Chertok re invoices for monthly statement (.4); correspond with G. Heckelman re retention status (.3); telephone conference and correspond with R. Brooks re timing of submission of June monthly statement (.2).	.9
08/12/09	Correspond and telephone conference with S. Chertok re monthly statement for June, July.	.5
08/13/09	Correspond with S. Chertok, billing partners re monthly statements for June, July.	.5
08/14/09	Correspond with G. Heckelman re billing issue.	.1
08/17/09	Correspond with S. Chertok re monthly statements.	.4
08/18/09	Correspond with S. Chertok, G. Heckelman re monthly statements (.3); conference and correspond with S. Chertok re same (.3).	.6
08/19/09	Correspond with S. Chertok, billing partners re invoices for monthly statements (.4); conference with D. Heroy re same (.2).	.6
08/20/09	Review comments to invoice re bankruptcy guidelines (.2); telephone conference with S. Chertok, K. Guch, C. Whitefoord re same (.3); telephone conference with S. Chertok re same (.2); conference with D. Heroy re same (.1).	.8
08/24/09	Correspond with S. Chertok re billing matters (.3); conference with D. Heroy re same (.1).	.4
08/25/09	Correspond and telephone conference with S. Chertok re monthly statements; review and comment to monthly statement.	.6
08/26/09	Correspond with S. Chertok re monthly statements.	.3

General Motors Corporation
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<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/31/09	Review and revise monthly statement (.4); telephone conference with D. Webber, K. Houghton re monthly statement, bankruptcy payment process (.6); review cover letter to monthly statement (.2); correspond with S. Chertok re same, schedules and invoices (.2).	1.4

Melbourne Office

Chauhan, Deepti

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/31/09	Review Project Two bills to ensure no Project Three time has been inadvertently included.	.4

McDade, Kellie-Ann

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/23/09	Break down time entries for US bankruptcy court billing requirements (1.6 hrs).	1.6

Schenkel, Simon

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/21/09	Preparing mark-up for GM-Delphi's invoice as per email from D. White (to include breakdown and expand narratives).	3.5

Sharma, Shamil

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/06/09	Amending Project Two bills and advising overseas lawyers of amendments needed as well as dealing with agents' queries.	4.2
08/12/09	Reworking GM Project Two billing entries.	4.8
08/13/09	Amending Project Two bill.	1.2
08/31/09	Reworking bill for GM Project Two matter.	1.2

General Motors Corporation
Client Number: 95229493
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September 16, 2009
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Page 5

Truong, Kieu

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/14/09	Review Asia Pacific bill and amend as required (1.1); detailed and numerous discussion with E. Olver and J. Woodhall in relation to finalization of Project 2 invoice, including amendments to reflect bankruptcy rules (1.5).	2.5
08/20/09	Discussions with A. Poke and B. Taylor regarding bill (0.2); detailed and numerous discussion with E. Olver and J. Woodhall in relation to closing outstanding time on Project 2 invoice, including amendments to reflect bankruptcy rules (1.0).	1.2
08/31/09	Correspondence with S. Schenkel in relation to billing requirements.	.2

Washington, D.C. Office

Houghton, Kendall L.

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/11/09	Review and edit GM Chapter 11 tax matter and GM retention matter invoices (1.1).	1.1
08/13/09	Coordinate edits to retention invoice (0.4).	.4
08/20/09	E-mail S. Chertok re: status of revisions to tax and retention invoices (0.2).	.2
08/31/09	Conference call with A. McDermott and D. Webber re: bankruptcy protocol for debtor invoices (0.3).	.3

Webber, A. Duane

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/01/09	Review memoranda re retention motion and related matters (0.3).	.3
08/02/09	Review memoranda re retention motion and related matters (0.3).	.3

General Motors Corporation
Client Number: 95229493
Invoice Number: 94074360

September 16, 2009
Matter Number: 000002
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<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/31/09	Review memoranda re fees and fee requests; telephone conference re same.	.5

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Seth Chertok	40.9	370.00	\$	15,133.00
David Heroy	2.9	795.00		2,305.50
Andrew McDermott	10.3	425.00		4,377.50
			\$	21,816.00

Melbourne Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Deepti Chauhan	.4	250.00	\$	100.00
Kellie-Ann McDade	1.6	335.00		536.00
Simon Schenkel	3.5	250.00		875.00
Shamil Sharma	11.4	460.00		5,244.00
Kieu Truong	3.9	330.00		1,287.00
			\$	8,042.00

Washington, D.C. Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Kendall L. Houghton	2.0	650.00	\$	1,300.00
A. Duane Webber	1.1	820.00		902.00
			\$	2,202.00

Total: \$ 32,060.00



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815 Connecticut Avenue, NW
Washington, D.C. 20006-4078, USA

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Fax: +1 202 452 7074
www.bakernet.com

STATEMENT

October 6, 2009

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94074893
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING SEPTEMBER 30, 2009, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$ 9,389.50
TOTAL EXPENSES.....	\$ <u>108.09</u>
TOTAL AMOUNT DUE.....	\$ <u><u>9,497.59</u></u>

For your convenience, you may send a Wire Transfer in payment of statements to:

Baker & McKenzie LLP
Citibank, F.S.B.
1101 Pennsylvania Ave., NW
13th Floor
Washington, DC 20006
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Routing No. 2540-7011-6

RE: Invoice #: 94074893



Baker & McKenzie LLP
815 Connecticut Avenue, NW
Washington, D.C. 20006-4078, USA

Tel: +1 202 452 7000
Fax: +1 202 452 7074
www.bakernet.com

October 6, 2009

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94074893
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING SEPTEMBER 30, 2009, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Chertok, Seth

<u>Date</u>	<u>Description</u>	<u>Hours</u>
09/01/09	Coordinate mailing monthly statement pursuant to interim compensation order.	.2
09/01/09	Coordinate mailing monthly statement pursuant to interim compensation order.	.2
09/01/09	Coordinate mailing monthly statement pursuant to interim compensation order.	.2
09/01/09	Coordinate mailing out monthly statement pursuant to interim compensation order.	.2
09/09/09	E-mail billing attorneys re status of invoices.	.3
09/15/09	Evaluate status of retention issues posed by GM; e-mail A. McDermott re same.	.2



General Motors Corporation
Client Number: 95229493
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October 6, 2009
Matter Number: 000002
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<u>Date</u>	<u>Description</u>	<u>Hours</u>
09/16/09	E-mail D. Heroy re invoice issues; e-mail A. Poke re status of Asia Pacific; respond to C. Basler re retention issues; follow up with Baker billing attorneys regarding August monthly invoices.	1.8
09/17/09	Follow up with C. Basler re status of Asia Pacific; e-mail A. McDermott contact information for C. Basler	.3
09/18/09	Follow up with Baker attorneys regarding status of August invoices.	.4
09/28/09	Prepare monthly statement.	.8

Heroy, David

<u>Date</u>	<u>Description</u>	<u>Hours</u>
09/08/09	Conference with A. McDermott re status, reconciliation of new GM.	.2
09/17/09	Review comments, bill per S. Chertok.	.3
09/22/09	Review bill.	.3
09/23/09	Email S. Chertok (.2).	.2
09/28/09	Review recent statement and conference with A. McDermott (.3); go over script for Alix Partners with A. McDermott (.1).	.4
09/29/09	Review monthly statement; email A. McDermott (.2) and S. Chertok (.1).	.3

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
09/01/09	Correspond and telephone conference with S. Chertok re monthly statement, new invoices, exchange rate.	.5
09/02/09	Correspond with S. Chertok, L. Vonckx re monthly statement, new invoices.	.2
09/04/09	Telephone conferences with Alix Partners re monthly statements (.4); correspond and conference with S. Chertok re same (.2).	.6



General Motors Corporation
Client Number: 95229493
Invoice Number: 94074893

October 6, 2009
Matter Number: 000002
Page 3

<u>Date</u>	<u>Description</u>	<u>Hours</u>
09/08/09	Correspond with S. Chertok re August monthly invoices.	.1
09/09/09	Telephone conference and correspond with R. Brooks at Weil re June, July monthly statement (.3); correspond with S. Chertok re invoices, time requirements (.2).	.5
09/14/09	Correspond with S. Chertok re August monthly statement.	.1
09/17/09	Correspond with G. Heckelman, S. Chertok re August monthly statement.	.3
09/21/09	Correspond with S. Chertok re monthly statement; review correspondence from global partners re same.	.2
09/28/09	Correspond and conference with D. Heroy re GM retention procedures (.3); correspond with AlixPartners re June, July invoice (.1); review monthly statement from S. Chertok (.2).	.6
09/29/09	Review interim compensation order re compliance (.2); review invoices for August and prepare summary schedules for monthly statement (2.8); draft cover letters (.3); prepare for conference with AlixPartners re June and July monthly statements (.3); conference and correspond with D. Heroy re response to AlixPartners, monthly statement (.3).	3.9

O'Connor, Matthew J.

<u>Date</u>	<u>Description</u>	<u>Hours</u>
09/16/09	Review invoices from B&M personnel for compliance with bankruptcy guidelines for fee applications.	1.2
09/17/09	Review invoices from B&M personnel for compliance with bankruptcy guidelines for fee applications.	1.9
09/18/09	Review invoices from B&M personnel for compliance with bankruptcy guidelines for fee applications.	.2



General Motors Corporation
Client Number: 95229493
Invoice Number: 94074893

October 6, 2009
Matter Number: 000002
Page 4

Melbourne Office

Chauhan, Deepti

<u>Date</u>	<u>Description</u>	<u>Hours</u>
09/16/09	Review Project Three bill.	.7

Poke, Ashley

<u>Date</u>	<u>Description</u>	<u>Hours</u>
09/01/09	Review of GMC invoices and narrations for Project Two (Australia / Asia Pacific implications); email draft invoices to Seth Chotek and Andrew McDermott.	.8

Sharma, Shamil

<u>Date</u>	<u>Description</u>	<u>Hours</u>
09/18/09	Amending billing narrations for Project Two Bill.	.5
09/22/09	Amending bills.	.5

Truong, Kieu

<u>Date</u>	<u>Description</u>	<u>Hours</u>
09/10/09	Review Project 2 final invoice and extensively amend in order to comply with bankruptcy law requirements.	1.4
09/11/09	Liaise with E. Olver to amend and redirect incorrect time narratives in Project 2 bill; review amended Project 3 bill.	1.1
09/22/09	Respond to queries from J. Peterson in relation to task billing requirements.	.3



General Motors Corporation
Client Number: 95229493
Invoice Number: 94074893

October 6, 2009
Matter Number: 000002
Page 5

Washington, D.C. Office

Houghton, Kendall L.

<u>Date</u>	<u>Description</u>	<u>Hours</u>
09/14/09	Review GM invoice for Chapter 11 matter (0.4).	.4

Total Fees: \$ 9,389.50

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Seth Chertok	4.6	370.00	\$	1,702.00
David Heroy	1.7	850.00		1,445.00
Andrew McDermott	7.0	425.00		2,975.00
Matthew J. O'Connor	3.3	295.00		973.50
			\$	7,095.50

Melbourne Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Deepti Chauhan	.7	250.00	\$	175.00
Ashley Poke	.8	570.00		456.00
Shamil Sharma	1.0	465.00		465.00
Kieu Truong	2.8	335.00		938.00
			\$	2,034.00



General Motors Corporation
Client Number: 95229493
Invoice Number: 94074893

October 6, 2009
Matter Number: 000002
Page 6

Washington, D.C. Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kendall L. Houghton	.4	650.00	\$ 260.00
			<u>\$ 260.00</u>

Total: \$ 9,389.50

SUMMARY OF EXPENSES:

<u>Description</u>	<u>Amount</u>
Photocopies	\$ 56.81
Courier/Messenger Service	51.28
	<u> </u>

Total Expenses: \$ 108.09

Total Fees and Expenses for Retention and Fee Applications : \$ 9,497.59

TOTAL FEES: \$ 9,389.50
TOTAL EXPENSES: \$ 108.09

TOTAL AMOUNT DUE: \$ 9,497.59

Baker & McKenzie LLP
815 Connecticut Avenue, NW
Washington, D.C. 20006-4078, USA

Tel: +1 202 452 7000
Fax: +1 202 452 7074
www.bakernet.com

STATEMENT

November 30, 2009

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & MCKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94075676
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING OCTOBER 31, 2009, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$ 16,524.00
TOTAL EXPENSES.....	\$ 57.25
TOTAL AMOUNT DUE.....	\$ 16,581.25

For your convenience, you may send a *Wire Transfer* in payment of statements to:

Baker & McKenzie LLP
Citibank, F.S.B.
1101 Pennsylvania Ave., NW
13th Floor
Washington, DC 20006
Attn: Private Banking, Fran Niles
Account No. 3740-0355
Routing No. 2540-7011-6

RE: Invoice #: 94075676



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815 Connecticut Avenue, NW
Washington, D.C. 20006-4078, USA

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Fax: +1 202 452 7074
www.bakernet.com

REMITTANCE COPY

November 30, 2009

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94075676
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING OCTOBER 31, 2009, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$ 16,524.00
TOTAL EXPENSES.....	\$ 57.25
TOTAL AMOUNT DUE.....	\$ 16,581.25

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Baker & McKenzie LLP
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November 30, 2009

Daniel M. Houlf, Esq.
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Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94075676
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING OCTOBER 31, 2009, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Frey, Joy

<u>Date</u>	<u>Description</u>	<u>Hours</u>
10/19/09	Conference with D. Heroy re interim fee application.	.2
10/22/09	Discuss case and interim fee application with A. McDermott.	.7
10/23/09	Review materials for interim fee application.	3.3
10/25/09	Review GM materials to prepare interim fee application; retrieve relevant documents from case docket re same.	4.1
10/26/09	Find and review local bankruptcy court rules of Southern District of New York for interim fee application.	2.0
10/26/09	Create interim fee application checklist and document form.	2.0
10/26/09	Prepare interim fee application.	4.0
10/28/09	Compose monthly fee statement (2.0); correspond with D. Heroy re same (.1); reference SDNY local rules re same (.3); discuss same with A. McDermott (.2); copy, print and send same (.5).	3.1

General Motors Corporation
Client Number: 95229493
Invoice Number: 94075676

November 30, 2009
Matter Number: 000002
Page 2

<u>Date</u>	<u>Description</u>	<u>Hours</u>
10/28/09	Compose interim fee statement.	3.1
10/29/09	Compose interim fee application (6.4); review calculations re same (3.9); discuss same with A. McDermott (.2); e-mail T. Linguanti re same (.1).	10.6
10/30/09	Compose GM interim fee application.	5.1

Heroy, David

<u>Date</u>	<u>Description</u>	<u>Hours</u>
10/01/09	Correspondence re payment, procedure in all four regions (.3); conference with A. McDermott (.1).	.4
10/22/09	Review invoices re compliance with bankruptcy guidelines.	.3
10/26/09	Teleconference re billing matters (.6); conference with A. McDermott (.2).	.8

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
10/01/09	Telephone conference with C. Basler at AlixPartners re June, July monthly statement (.3); correspond with global partners re payment resolution, going forward billing re New GM/MLC (1.2); correspond with C. Basler re invoices and payment details (1.6).	3.1
10/05/09	Correspond with K. Guch re re-issue of July invoice.	.1
10/06/09	Telephone conference with C. Basler (AlixPartners) re July monthly fee statement.	.2
10/14/09	Correspond with G. Heckelman, C. Basler (AlixPartners) re June, July monthly statement.	.1
10/21/09	Correspond with billing partners re September invoices for monthly statement; follow up with AlixPartners re payment issue.	.4
10/22/09	Conferences and correspond with J. Frey re preparation of interim fee application (.9); collection of materials for preparation of interim fee application (.6).	1.5

General Motors Corporation
Client Number: 95229493
Invoice Number: 94075676

November 30, 2009
Matter Number: 000002
Page 3

<u>Date</u>	<u>Description</u>	<u>Hours</u>
10/27/09	Correspond with Asia/Pacific offices re September invoices.	.1
10/28/09	Correspond and conferences with J. Frey re interim fee application, September monthly statement (.5); review revised guidelines re fee review from US Trustee (.2); finalize and serve September monthly statement (.1); correspond with C. Basler re materials for interim fee application (.1).	.9

Melbourne Office

Truong, Kieu

<u>Date</u>	<u>Description</u>	<u>Hours</u>
10/20/09	Review September GM/MLC bills and forward to accounts for processing.	.5
10/21/09	Discussions with E. Olver and accounts regarding bill finalization, including application for GST exemption.	1.6
10/28/09	Numerous telephone calls from D. Quigg's office management in relation to outstanding Quigg Partner bills in relation to GM work; work with E. Olver to resolve queries, including review of folder of emails relating to Quigg Partner agreement to bill GM directly etc.	1.5

Total Fees: \$ 16,524.00

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joy Frey	38.2	295.00	\$ 11,269.00
David Heroy	1.5	850.00	1,275.00
Andrew McDermott	6.4	425.00	2,720.00
			\$ 15,264.00

General Motors Corporation
Client Number: 95229493
Invoice Number: 94075676

November 30, 2009
Matter Number: 000002
Page 4

Melbourne Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kieu Truong	3.6	350.00	\$ 1,260.00
			<u>\$ 1,260.00</u>

Total: \$ 16,524.00

SUMMARY OF EXPENSES:

<u>Description</u>	<u>Amount</u>
Photocopies	\$ 9.50
Courier/Messenger Service	<u>47.75</u>

Total Expenses: \$ 57.25

Total Fees and Expenses for Retention and Fee Applications : \$ 16,581.25

TOTAL FEES: \$ 16,524.00

TOTAL EXPENSES: \$ 57.25

TOTAL AMOUNT DUE: \$ 16,581.25



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STATEMENT

December 15, 2009

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & MCKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94076425
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING NOVEMBER 30, 2009, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES.....	\$ 26,467.50
TOTAL EXPENSES.....	\$ <u>92.79</u>
TOTAL AMOUNT DUE.....	\$ <u>26,560.29</u>

For your convenience, you may send a Wire Transfer in payment of statements to:

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13th Floor
Washington, DC 20006
Attn: Private Banking, Fran Niles
Account No. 3740-0355
Routing No. 2540-7011-6

RE: Invoice #: 94076425



Baker & McKenzie LLP
815 Connecticut Avenue, NW
Washington, D.C. 20006-4078, USA

Tel: +1 202 452 7000
Fax: +1 202 452 7074
www.bakernet.com

Re: Retention and Fee Applications

TOTAL FEES.....	\$	26,467.50
TOTAL EXPENSES.....	\$	<u>92.79</u>
TOTAL AMOUNT DUE.....	\$	<u>26,560.29</u>

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE



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December 15, 2009

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94076425
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING NOVEMBER 30, 2009, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Frey, Joy

<u>Date</u>	<u>Description</u>	<u>Hours</u>
11/02/09	E-mail K. Houghton re: US tax liability matter for interim fee application.	.2
11/02/09	Review materials and compose interim fee application schedules.	10.1
11/03/09	Compose interim fee application, schedules and spreadsheet (9.6); Correspond with K. Houghton re same (.2).	9.8
11/04/09	Review materials and compose interim fee application and schedules.	4.6
11/05/09	Compose interim fee application and relevant schedules.	3.2
11/06/09	Discuss interim fee application with A. McDermott (.3); review materials for same (1.4); compose same (1.6).	3.3
11/23/09	Review invoices and prepare monthly fee statement.	1.6
11/24/09	Prepare monthly fee statement (2.2); conference with D. Heroy re same (.1); e-mail A. McDermott re same (.1).	2.4

<u>Date</u>	<u>Description</u>	<u>Hours</u>
11/25/09	Review October invoices for monthly fee statement (1.4); conference with A. McDermott re same (.2); prepare and send numerous e-mails to K. McDade, K. Truong, and J. Mondello re same (1.3).	2.9
11/30/09	Review and amend GM/MLC Monthly Fee Statement (1.1); correspond with A. McDermott, J. Mondello, K. Houghton, T. Linguanti re same (1.5).	2.6

Heroy, David

<u>Date</u>	<u>Description</u>	<u>Hours</u>
11/09/09	Emails re draft.	.2
11/16/09	Review and comment on fee application.	.5
11/17/09	Conference with A. McDermott re examiner.	.2
11/24/09	Review statement.	.3

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
10/08/09	Correspond with C. Basler (AlixPartners) re billing of tax matters (.2); correspond with tax partners re same (.2); correspond with R. Brooks, E. Lederman (Weil) re same (.2).	.6
10/20/09	Correspond and telephone conference with R. Brooks, E. Lederman (Weil) re transition of matters to New GM.	.2
10/23/09	Correspond with D. Webber, C. Dunahoo re transition of matters to New GM, payment of bankruptcy invoices.	.3
11/02/09	Review and execute monthly fee statement; correspond with C. Basler re information for interim fee application.	.5
11/04/09	Correspond with R. Brooks (Weil) re interim fee application procedures (.1); review US Trustee requests for submission format (.2).	.3
11/05/09	Review draft interim fee application (1.1); correspond with J. Frey re same (.1); correspond with A. Poke re Project Three invoice (.1).	1.3
11/06/09	Draft correspondence to global partners re information needed for interim fee application (1.2); correspond and conferences with J. Frey re status of draft, supporting schedules (.6); review invoices and prepare supporting schedules re interim fee application (3.1).	4.9

<u>Date</u>	<u>Description</u>	<u>Hours</u>
11/08/09	Revise interim fee application and draft supporting schedules.	1.7
11/09/09	Revise interim fee application and draft supporting schedules (2.8); correspond with G. Heckelman re project description (.1).	2.9
11/10/09	Correspond with A. Poke, M. Watkins re interim fee application inserts.	.2
11/11/09	Revise interim fee application and supporting schedules.	3.2
11/12/09	Complete supporting schedules to interim fee application (2.3); correspond with Washington Office re invoices (.2); correspond with London Office re inserts to interim fee application (.1); revise interim fee application (3.5); correspond with R. Brooks (Weil) re same (.1).	6.2
11/16/09	Final review and revise interim fee application (1.2); correspond with R. Brooks, E. Lederman (Weil) re service of same (.3); conferences with J. Frey, D. Heroy re same (.3); correspond and telephone conference with I. Reid re filing of interim fee application, US Trustee review of same (.4).	2.2
11/17/09	Organize materials in preparation for call to US Trustee re interim fee application (.2); correspond with R. Brooks (Weil) re fee examiner, interim fee applications (.1); conference with D. Heroy re fee examiner (.2).	.5
11/19/09	Correspond with global partners re status, appointment fee examiner, interim fee application, monthly statement for October.	.8
11/24/09	Conference and correspond with J. Frey re monthly fee statement; review same.	.3
11/25/09	Conference with J. Frey re monthly fee statement and review invoices re same.	.3
11/30/09	Correspond with K. Houghton re revisions to invoices; conferences with J. Frey re October monthly statement; review and execute same.	.3

Vonckx, Lawrence

<u>Date</u>	<u>Description</u>	<u>Hours</u>
11/04/09	Meet with J. Frey re her questions about fee application format and requirements.	.2

New York Office

Reid, Ira A.

<u>Date</u>	<u>Description</u>	<u>Hours</u>
11/16/09	Reviewed B&M fee application and e-mail to and conference with A. McDermott regarding electronic filing of same.	.4
11/16/09	Reviewed and responded to correspondence from A. McDermott regarding interim fee application.	.1
11/16/09	Conference with A. McDermott regarding electronic filing of fee application.	.1
11/17/09	Reviewed interim fee application.	.2
11/19/09	Reviewed correspondence regarding invoices and fee examiner.	.1
11/30/09	Coordinated preparation and filing of claim; conferences and e-mails to and from A. McDermott; conference with J. Samet regarding same.	.5

Washington, D.C. Office

Houghton, Kendall L.

<u>Date</u>	<u>Description</u>	<u>Hours</u>
11/02/09	Revise R. Kelly's services description (0.2).	.2
11/03/09	Revise and e-mail description of tax services for interim fee application to Baker team (0.4).	.8

Kelly, Ryan J.

<u>Date</u>	<u>Description</u>	<u>Hours</u>
11/02/09	Draft description language to be used in bill submitted to the Bankruptcy Court for work performed by Baker in relation to disputed tax matters.	1.5

Total Fees: \$ 26,467.50

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Joy Frey	40.7	295.00	\$	12,006.50
David Heroy	1.2	850.00		1,020.00
Andrew McDermott	26.7	425.00		11,347.50
Lawrence Vonckx	.2	335.00		67.00
			\$	24,441.10

New York Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Ira A. Reid	1.4	560.00	\$	784.00
			\$	784.00

Washington, D.C. Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Kendall L. Houghton	1.0	650.00	\$	650.00
Ryan J. Kelly	1.5	395.00		592.50
			\$	1,242.50

Total: \$ 26,467.50

SUMMARY OF EXPENSES:

<u>Description</u>	<u>Amount</u>
Photocopies	\$ 53.39
Courier/Messenger Service	39.40

Total Expenses: \$ 92.79

Total Fees and Expenses for Retention and Fee Applications : \$ 26,560.29

TOTAL FEES:	\$ 26,467.50
TOTAL EXPENSES:	\$ <u>92.79</u>
TOTAL AMOUNT DUE:	\$ <u>26,560.29</u>

Daniel M. Houlf, Esq.
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Washington, D.C. 20006-4078, USA

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STATEMENT

January 12, 2010

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94077207
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED FOR THE PERIOD ENDING DECEMBER 31, 2009, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$ 1,257.00
TOTAL STATEMENT	\$ 1,257.00
TOTAL AMOUNT DUE	\$ 82,345.69

For your convenience, you may send a Wire Transfer in payment of statements to:

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1101 Pennsylvania Ave., NW
13th Floor
Washington, DC 20006
Attn: Private Banking, Fran Niles
Account No. 3740-0355
Routing No. 2540-7011-6

RE: Invoice #: 94077207



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Washington, D.C. 20006-4078, USA

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January 12, 2010

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General Motors Corporation
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Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94077207
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED FOR THE PERIOD ENDING DECEMBER
31, 2009, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$ 1,257.00
TOTAL STATEMENT	\$ 1,257.00
TOTAL AMOUNT DUE.....	\$ <u>82,345.69</u>

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE



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January 12, 2010

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BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94077207
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED FOR THE PERIOD ENDING DECEMBER
31, 2009, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Frey, Joy

<u>Date</u>	<u>Description</u>	<u>Hours</u>
12/29/09	Review invoices and prepare November Monthly Statement.	1.7
12/30/09	Conference with A. McDermott re Monthly Statement; revise and send same.	.4

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
12/01/09	Correspond with R. Brooks re October monthly statement.	.1
12/16/09	Correspond with Washington Office re invoices for November monthly statement; briefly review same and forward to J. Frey.	.1
12/22/09	Correspond with R. Brooks (Weil) re hearing on interim fee application; forward correspondence to J. Frey and calendar.	.1



General Motors Corporation
Client Number: 95229493
Invoice Number: 94077207

January 12, 2010
Matter Number: 000002
Page 2

<u>Date</u>	<u>Description</u>	<u>Hours</u>
12/28/09	Correspond with A. Poke re Project Three invoices for monthly statement; conference with J. Frey re preparation of monthly statement.	.3
12/29/09	Correspond with A. Poke re Project Three invoices for monthly statement; telephone conference with J. Frey re preparation of monthly statement.	.2
12/30/09	Conference with J. Frey re November monthly statement; review and revise invoices for compliance with bankruptcy guidelines; review and execute November monthly statement.	.7

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Joy Frey	2.1	295.00	\$	619.50
Andrew McDermott	1.5	425.00		637.50
			\$	1,257.00

Total: \$ 1,257.00

TOTAL STATEMENT: \$ 1,257.00

TOTAL AMOUNT DUE: \$ 82,345.69



Baker & McKenzie LLP
815 Connecticut Avenue, NW
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STATEMENT

February 17, 2010

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94078153
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING JANUARY 31, 2010, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$ 2,758.00
TOTAL EXPENSES	\$ 40.35
TOTAL AMOUNT DUE	\$ 2,798.35

For your convenience, you may send a Wire Transfer in payment of statements to:

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1101 Pennsylvania Ave., NW
13th Floor
Washington, DC 20006
Attn: Private Banking, Fran Niles
Account No. 3740-0355
Routing No. 2540-7011-6

RE: Invoice #: 94078153



Baker & McKenzie LLP
815 Connecticut Avenue, NW
Washington, D.C. 20006-4078, USA

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REMITTANCE COPY

February 17, 2010

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

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BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94078153
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING JANUARY 31, 2010, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES\$ 2,758.00

TOTAL EXPENSES.....\$ 40.35

TOTAL AMOUNT DUE.....\$ 2,798.35

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February 17, 2010

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- to -

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Client Number: 95229493
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Invoice Number: 94078153
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING JANUARY 31, 2010, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
01/08/10	Review notice re fee examiner budgets; correspond with R. Brooks (K&E) re same.	.1
01/20/10	Correspond with Washington Office re monthly fee statement (.1); correspond with fee auditor re February monthly budget (.1).	.2
01/28/10	Correspond with A. Poke re monthly statement.	.1



General Motors Corporation
Client Number: 95229493
Invoice Number: 94078153

February 17, 2010
Matter Number: 000002
Page 2

Melbourne Office

Poke, Ashley

<u>Date</u>	<u>Description</u>	<u>Hours</u>
12/29/09	Reviewing draft bills for GM Project Two; liaison with Andrew McCormack on outstanding GM billing issues; liaison and coordination with B&M finance on GM billing issues.	1.3

Sharma, Shamil

<u>Date</u>	<u>Description</u>	<u>Hours</u>
01/06/10	Amending bills and reviewing bills for Project Two.	2.2
01/29/10	Attending to amendments to GM Project Two bills and attending to bill finalization.	1.4

Total Fees: \$ 2,758.00

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew McDermott	.4	425.00	\$ 170.00
			\$ 170.00

February 17, 2010
Matter Number: 000002
Page 3

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ashley Poke	1.3	620.00	\$ 806.00
Shamil Sharma	3.6	495.00	1,782.00
			\$ 2,588.00
		Total:	\$ 2,758.00

SUMMARY OF EXPENSES:

Description	Amount
Courier/Messenger Service	\$ 40.35
Total Expenses:	\$ 40.35
Total Fees and Expenses for Retention and Fee Applications :	\$ 2,798.35
TOTAL FEES:	\$ 2,758.00
TOTAL EXPENSES:	\$ 40.35
TOTAL AMOUNT DUE:	\$ 2,798.35



Baker & McKenzie LLP
815 Connecticut Avenue, NW
Washington, D.C. 20006-4078, USA

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STATEMENT

March 12, 2010

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94078848
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING FEBRUARY 28, 2010, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$ 5,156.00
TOTAL EXPENSES	\$ 82.50
TOTAL AMOUNT DUE	\$ 5,238.50

For your convenience, you may send a Wire Transfer in payment of statements to:

Baker & McKenzie LLP
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13th Floor
Washington, DC 20006
Attn: Private Banking, Fran Niles
Account No. 3740-0355
Routing No. 2540-7011-6

RE: Invoice #: 94078848



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March 12, 2010

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94078848
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING FEBRUARY 28, 2010, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES\$ 5,156.00

TOTAL EXPENSES.....\$ 82.50

TOTAL AMOUNT DUE.....\$ 5,238.50

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March 12, 2010

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Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94078848
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING FEBRUARY 28, 2010, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Frey, Joy

<u>Date</u>	<u>Description</u>	<u>Hours</u>
02/01/10	Review invoice and prepare Monthly Statement (.9); conference and correspond with A. McDermott re same (.4); review Project Two invoices from Australian office and prepare amended Statement (1.8).	3.1
02/02/10	Conference with A. McDermott re updates to court docket (.2); review docket re same (.2).	.4



General Motors Corporation
Client Number: 95229493
Invoice Number: 94078848

March 12, 2010
Matter Number: 000002
Page 2

<u>Date</u>	<u>Description</u>	<u>Hours</u>
02/16/10	Conference with A. McDermott re interim fee application (.1); review Interim Compensation Order re same (.2); correspond with A. McDermott re November Monthly Statement invoices (.2).	.5
02/19/10	Conference with E. Ostrow re interim fee application.	.2

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
01/08/10	Review notice re fee examiner budgets; correspond with R. Brooks (K&E) re same.	.1
01/20/10	Correspond with Washington Office re monthly fee statement (.1); correspond with fee auditor re February monthly budget (.1).	.2
01/28/10	Correspond with A. Poke re monthly statement.	.1
02/01/10	Conference and correspond with J. Frey, A. Poke re invoices for monthly statement.	.4
02/02/10	Conference with J. Frey re fee examiner report.	.1
02/09/10	Correspond with R. Brooks at Weil re continuance of fee application hearing; follow-up correspondence with global partners.	.2
02/16/10	Correspond with C. Basler re monthly statement review question; conference and correspond with J. Frey re interim fee application.	.4
02/17/10	Correspond re invoices for monthly statement.	.1
02/18/10	Correspond with C. Basler, A. Poke, GM contacts re invoices in monthly statement.	.3
02/22/10	Telephone conference and correspond with L. Labio at GM re billing of Asia/Pacific work.	.2



General Motors Corporation
Client Number: 95229493
Invoice Number: 94078848

March 12, 2010
Matter Number: 000002
Page 3

Melbourne Office

Poke, Ashley

<u>Date</u>	<u>Description</u>	<u>Hours</u>
12/29/09	Reviewing draft bills for GM Project Two; liaison with Andrew McCormack on outstanding GM billing issues; liaison and coordination with B&M finance on GM billing issues.	1.3

Sharma, Shamil

<u>Date</u>	<u>Description</u>	<u>Hours</u>
01/06/10	Amending bills and reviewing bills for Project Two.	2.2
01/29/10	Attending to amendments to GM Project Two bills and attending to bill finalization.	1.4
02/10/10	Reviewing bills for GM.	.9

Total Fees: \$ 5,156.00

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Joy Frey	4.2	295.00	\$	1,239.00
Andrew McDermott	2.1	425.00		892.50
			\$	2,131.50

March 12, 2010
Matter Number: 000002
Page 4

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ashley Poke	1.3	620.00	\$ 806.00
Shamil Sharma	.9	485.00	436.50
Shamil Sharma	3.6	495.00	1,782.00
			\$ 3,024.50
		Total:	\$ 5,156.00

<u>Description</u>	<u>Amount</u>
Courier/Messenger Service	\$ 82.50

Total Expenses: \$ 82.50

Total Fees and Expenses for Retention and Fee Applications : \$ 5,238.50

TOTAL FEES: \$ 5,156.00

TOTAL EXPENSES: \$ 82.50

TOTAL AMOUNT DUE: \$ 5,238.50



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STATEMENT

April 12, 2010

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94079484
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING MARCH 31, 2010, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$ 6,372.55
TOTAL EXPENSES	\$ 143.86
TOTAL AMOUNT DUE	\$ 6,516.41

For your convenience, you may send a Wire Transfer in payment of statements to:

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Citibank, F.S.B.
1101 Pennsylvania Ave., NW
13th Floor
Washington, DC 20006
Attn: Private Banking, Fran Niles
Account No. 3740-0355
Routing No. 2540-7011-6

RE: Invoice #: 94079484



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815 Connecticut Avenue, NW
Washington, D.C. 20006-4078, USA

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Fax: +1 202 452 7074
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April 12, 2010

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94079484
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING MARCH 31, 2010, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Frey, Joy

<u>Date</u>	<u>Description</u>	<u>Hours</u>
02/01/10	Review invoice and prepare Monthly Statement (.9); conference and correspond with A. McDermott re same (.4); review Project Two invoices from Australian office and prepare amended Statement (1.8).	3.1
02/02/10	Conference with A. McDermott re updates to court docket (.2); review docket re same (.2).	.4
02/16/10	Conference with A. McDermott re interim fee application (.1); review Interim Compensation Order re same (.2); correspond with A. McDermott re November Monthly Statement invoices (.2).	.5
02/19/10	Conference with E. Ostrow re interim fee application.	.2



General Motors Corporation
Client Number: 95229493
Invoice Number: 94079484

April 12, 2010
Matter Number: 000002
Page 2

<u>Date</u>	<u>Description</u>	<u>Hours</u>
03/17/10	Conference with A. McDermott re transition to Ordinary Course Professional (.2); conference and correspond with Russ Brooks at Weil Gotshal re same (.3); prepare OCP retention documents (.6).	1.1
03/29/10	Review docket for Ordinary Course Professional documents (.4); prepare Declaration of Disinterestedness for conversion from Special Counsel status to Ordinary Course Professional (1.9); conference with A. McDermott re same (.3).	2.6
03/30/10	Conference with A. McDermott re conversion from special counsel to ordinary course professional (.2); review docket re same (.2).	.4

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
01/08/10	Review notice re fee examiner budgets; correspond with R. Brooks (K&E) re same.	.1
01/20/10	Correspond with Washington Office re monthly fee statement (.1); correspond with fee auditor re February monthly budget (.1).	.2
01/28/10	Correspond with A. Poke re monthly statement.	.1
02/01/10	Conference and correspond with J. Frey, A. Poke re invoices for monthly statement.	.4
02/02/10	Conference with J. Frey re fee examiner report.	.1
02/09/10	Correspond with R. Brooks at Weil re continuance of fee application hearing; follow-up correspondence with global partners.	.2
02/16/10	Correspond with C. Basler re monthly statement review question; conference and correspond with J. Frey re interim fee application.	.4
02/17/10	Correspond re invoices for monthly statement.	.1
02/18/10	Correspond with C. Basler, A. Poke, GM contacts re invoices in monthly statement.	.3
02/22/10	Telephone conference and correspond with L. Labio at GM re billing of Asia/Pacific work.	.2
03/02/10	Correspond with Weil re conversion to ordinary course professional.	.1
03/16/10	Correspond with R. Brooks re hearing on IFA.	.1
03/17/10	Conference with J. Frey re transition to Ordinary Course Professional.	.2



General Motors Corporation
Client Number: 95229493
Invoice Number: 94079484

April 12, 2010
Matter Number: 000002
Page 3

Melbourne Office

Poke, Ashley

<u>Date</u>	<u>Description</u>	<u>Hours</u>
12/29/09	Reviewing draft bills for GM Project Two; liaison with Andrew McCormack on outstanding GM billing issues; liaison and coordination with B&M finance on GM billing issues.	1.3

Sharma, Shamil

<u>Date</u>	<u>Description</u>	<u>Hours</u>
01/06/10	Amending bills and reviewing bills for Project Two.	2.2
01/29/10	Attending to amendments to GM Project Two bills and attending to bill finalization.	1.4
02/10/10	Reviewing bills for GM.	.9
03/09/10	Reviewing e-mails in relation to post-closing stamping and registration by B&M Indonesia and Singapore.	.2

Total Fees: \$ 6,372.55

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Joy Frey	8.3	295.00	\$	2,448.50
Andrew McDermott	2.5	425.00		1,062.50
			\$	3,511.00

April 12, 2010
Matter Number: 000002
Page 4

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Ashley Poke	1.3	558.00	\$	725.40
Shamil Sharma	4.7	454.50		2,136.15
			\$	2,861.55
		Total:	\$	6,372.55

SUMMARY OF EXPENSES:

<u>Description</u>	<u>Amount</u>
Courier/Messenger Service	\$ 82.50
Outside Photocopying (Pacer)	<u>61.36</u>
Total Expenses:	<u>\$ 143.86</u>
Total Fees and Expenses for Retention and Fee Applications :	\$ 6,516.41
TOTAL FEES:	\$ 6,372.55
TOTAL EXPENSES:	<u>\$ 143.86</u>
TOTAL AMOUNT DUE:	<u>\$ 6,516.41</u>



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STATEMENT

May 7, 2010

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94080256
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED FOR THE PERIOD ENDING
APRIL 30, 2010, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES\$ 15,003.00

TOTAL AMOUNT DUE.....\$ 15,003.00

For your convenience, you may send a Wire Transfer in payment of statements to:

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1101 Pennsylvania Ave., NW
13th Floor
Washington, DC 20006
Attn: Private Banking, Fran Niles
Account No. 3740-0355
Routing No. 2540-7011-6

RE: Invoice #: 94080256



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815 Connecticut Avenue, NW
Washington, D.C. 20006-4078, USA

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Fax: +1 202 452 7074
www.bakernet.com

May 7, 2010

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94080256
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED FOR THE PERIOD ENDING
APRIL 30, 2010, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Frey, Joy

<u>Date</u>	<u>Description</u>	<u>Hours</u>
04/30/10	Conference with A. McDermott re Monthly Statement and invoices (.4); prepare March monthly statement (1.3).	1.7

Heroy, David

<u>Date</u>	<u>Description</u>	<u>Hours</u>
04/01/10	Review fee examiners (.4).	.4
04/05/10	Review letter (.4), phone G & K (.1), conference with A. McDermott (.3), all re objection.	.8
04/15/10	Review fee report.	.5
04/16/10	Emails re examiners request.	.3
04/19/10	Emails A. McDermott x2.	.2



General Motors Corporation
Client Number: 95229493
Invoice Number: 94080256

May 7, 2010
Matter Number: 000002
Page 2

<u>Date</u>	<u>Description</u>	<u>Hours</u>
04/20/10	Telephone A. McDermott re fee issue, strategy (.5); follow-up on third application (.2).	.7
04/23/10	Conference with A. McDermott, phone Nexor/review pleading.	.5
04/26/10	Phone A. McDermott and review email (.5); review to sign (.1).	.6

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
04/05/10	Telephone conference and follow-up correspondence with M. Santa-Maria re fee examiner review of IFA.	.5
04/08/10	Review letter from fee examiner re first interim fee application and review interim fee application re same (1.2); conference with L. Vonckx re fee examiner letter (.2).	.2
04/12/10	Conference with L. Vonckx re results of detailed review of invoices in response to fee examiner letter.	.4
04/15/10	Review draft fee examiner report; correspond with K. Stadler (Godfrey & Kahn) re same.	.5
04/16/10	Continue review draft fee examiner report; correspond with D. Heroy re same; analyze strategy for response.	2.1
04/19/10	Analyze options re draft fee examiner report and draft email to D. Heroy re status, strategy.	1.4
04/20/10	Telephone conference with fee examiner re first interim fee application (.1); telephone conference with D. Heroy re same (.4); correspond with D. Heroy re same (.3); conference with L. Vonckx re same (.1).	1.0
04/22/10	Review draft examiner report, stipulation forwarded by fee examiner (1.2); correspond with D. Heroy re same (.2); correspond with fee examiner re adjournment of hearing re first interim fee application (.2)	1.7
04/26/10	Correspond and telephone conferences with M. Santa-Maria (Godfrey & Kahn) re stipulation of adjournment; correspond with D. Heroy re same; draft summary of status for global partners; review docket re potential objections.	2.0
04/28/10	Review supplemental fee materials filed by fee examiner; brief review various professional's replies in preparation for hearing; correspond with global partners re hearing.	1.8
04/29/10	Attend hearings re fee applications.	5.0
04/30/10	Conference with J. Frey re Monthly Statement and invoices.	.2



General Motors Corporation
Client Number: 95229493
Invoice Number: 94080256

May 7, 2010
Matter Number: 000002
Page 3

Vonckx, Lawrence

<u>Date</u>	<u>Description</u>	<u>Hours</u>
04/08/10	Meet with A. McDermott re fee examiner letter (0.2); review fee examiner letter (0.2); review fee application re compliance with fee examiner issues (1.5).	1.9
04/09/10	Review invoices re fee examiners concerns.	2.8
04/12/10	Review invoices re fee examiner's issues (3.6); meet with A. McDermott re same (.3).	3.9
04/15/10	Review fee examiner report re Baker fees.	.3
04/16/10	Review fee examiner report and outline strategy re same; meet with A. McDermott re same.	1.3
04/20/10	Telephone conference with fee examiner counsel and A. McDermott re settlement; meet with A. McDermott re same.	.6

Young, Mark A.

<u>Date</u>	<u>Description</u>	<u>Hours</u>
04/27/10	Research hearing and arrange appearance with courtcall.	.5
04/29/10	Conference with court and courtcall re appearance.	.4

Washington, D.C. Office

Webber, A. Duane

<u>Date</u>	<u>Description</u>	<u>Hours</u>
04/26/10	Review filings in bankruptcy court re fees and related matters; prepare memorandum re same.	.2

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Joy Frey	1.7	295.00	\$	501.50
David Heroy	4.0	850.00		3,400.00
Andrew McDermott	16.8	425.00		7,140.00
Lawrence Vonckx	10.8	335.00		3,618.00
Mark A. Young	.9	195.00		175.50
			\$	14,835.00



General Motors Corporation
Client Number: 95229493
Invoice Number: 94080256

May 7, 2010
Matter Number: 000002
Page 4

Washington, D.C. Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
A. Duane Webber	.2	840.00	\$ <u>168.00</u>
	Total:	\$	15,003.00

TOTAL AMOUNT DUE: \$ 15,003.00



Baker & McKenzie LLP
815 Connecticut Avenue, NW
Washington, D.C. 20006-4078, USA

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STATEMENT

June 21, 2010

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94081322
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING MAY 31, 2010, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$	728.00
TOTAL EXPENSES	\$	85.32
TOTAL AMOUNT DUE	\$	813.32

For your convenience, you may send a Wire Transfer in payment of statements to:

Baker & McKenzie LLP
Citibank, F.S.B.
1101 Pennsylvania Ave., NW
13th Floor
Washington, DC 20006
Attn: Private Banking, Fran Niles
Account No. 3740-0355
Routing No. 2540-7011-6

RE: Invoice #: 94081322



Baker & McKenzie LLP
815 Connecticut Avenue, NW
Washington, D.C. 20006-4078, USA

Tel: +1 202 452 7000
Fax: +1 202 452 7074
www.bakernet.com

June 21, 2010

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94081322
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING MAY 31, 2010, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Frey, Joy

<u>Date</u>	<u>Description</u>	<u>Hours</u>
05/26/10	Correspond with A. McDermott re Monthly Statement (.1); review invoice for compliance with bankruptcy court rules (.4); prepare April Monthly Statement and notice letters (.9).	1.4



General Motors Corporation
Client Number: 95229493
Invoice Number: 94081322

June 21, 2010
Matter Number: 000002
Page 2

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
05/10/10	Correspond with global partners re fee hearing.	.3
05/14/10	Correspond with G. Heckelman re payment received, applicability to holdback.	.1
05/19/10	Correspond with R. Brooks (Weil) re retention status.	.2
05/26/10	Correspond with J. Frey re Monthly Statement.	.1

Total Fees: \$ 728.00

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joy Frey	1.4	300.00	\$ 420.00
Andrew McDermott	.7	440.00	308.00
			<hr/>
	Total:	\$	728.00

SUMMARY OF EXPENSES:

<u>Description</u>	<u>Amount</u>
Courier/Messenger Service	\$ <u>85.32</u>

Total Expenses: \$ 85.32

Total Fees and Expenses for Retention and Fee Applications : \$ 813.32

TOTAL FEES: \$ 728.00
TOTAL EXPENSES: \$ 85.32

TOTAL AMOUNT DUE: \$ 813.32



Baker & McKenzie LLP
815 Connecticut Avenue, NW
Washington, D.C. 20006-4078, USA

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REMITTANCE COPY

July 16, 2010

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94082046
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING JUNE 30, 2010, AS FOLLOWS:

Re: Retention and Fee Applications
Vendor Code: LG 199900056

TOTAL FEES	\$ 20,115.00
TOTAL EXPENSES	\$ 136.77
TOTAL AMOUNT DUE	\$ 20,251.77

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Baker & McKenzie LLP
815 Connecticut Avenue, NW
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July 16, 2010

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94082046
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING JUNE 30, 2010, AS FOLLOWS:

RE: Retention and Fee Applications
Vendor Code: LG 199900056

Chicago Office

Frey, Joy

<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/16/10	Conference with A. McDermott re GM monthly statements (.3); correspond with A. McDermott re same (.4).	.7
06/21/10	Review GM IFA Objection Resolution letter per A. McDermott's request.	.5
06/22/10	Review invoice for compliance with bankruptcy court rules (.2); prepare Monthly Statement (.6); prepare cover letters (.4).	1.2
06/24/10	Revise invoice to remove entries that should be billed to NewGM (.2); revise Monthly Statement (.1); conference with A. McDermott re same (.1); correspond with J. Mondello re same (.3).	.7



General Motors Corporation
Client Number: 95229493
Invoice Number: 94082046

July 16, 2010
Matter Number: 000002
Page 2

<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/25/10	Correspond with J. Mondello in the Baker Washington office re the invoice for the May monthly statement.	.3

Heroy, David

<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/07/10	Review fee examiner's letter (.6); email/phone A. McDermott (.5).	.9
06/09/10	Email x2 with A. McDermott re letter.	.4
06/14/10	Emails re fee examiner letter.	.4
06/16/10	Go over letter from fee examiner (.6); conference with A. McDermott to devise strategy re same (.6); follow-up with A. McDermott (.2).	1.4
06/17/10	Conference with A. McDermott re issue x2 (.4); revise document (.3); another draft (.2).	.9
06/18/10	Teleconference re fee examiner (1.2), preparation (.2).	1.4
06/21/10	Review/finish fee letter.	.7
06/23/10	Review correspondence, A McDermott/GK firm re terms.	.2

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/02/10	Correspond with D. Webber re status, payments received; telephone conference with Washington Office re status of payments.	.8
06/07/10	Review correspondence from fee examiner re fee reduction recommendations; correspond and conference with D. Heroy re same.	1.8
06/08/10	Correspond with L. Vonckx re fee examiner letter.	.2
06/09/10	Correspond with D. Heroy re fee examiner letter.	.5
06/14/10	Analyze letter from fee examiner (3.7); conference and correspond with D. Heroy re same (.3); telephone conference with K. Stadler re same (.2)	4.2
06/15/10	Analyze in detail draft report from fee examiner and prepare supplemental material in preparation for response (4.3).	4.3
06/16/10	Conferences with D. Heroy re response to fee examiner (.8); continue review of examiner analysis and collection of materials for response (2.8); correspond with counsel to fee examiner (K. Stadler) (.1); conferences and correspond with J. Frey re same (.5).	4.2



General Motors Corporation
Client Number: 95229493
Invoice Number: 94082046

July 16, 2010
Matter Number: 000002
Page 3

<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/17/10	Conferences with D. Heroy re response to fee examiner (.5); continue review of examiner analysis and collection of materials for response (.8); correspond with counsel to fee examiner re conference (K. Stadler) (.1).	1.4
06/18/10	Teleconference with counsel to fee examiner (1.2), prepare for same (.5); conferences with D. Heroy re same, follow-up (.3); draft letter with materials in response to fee examiner (1.6).	3.6
06/21/10	Finalize draft letter with materials in response to fee examiner (.8); conference with D. Heroy re same (.3); telephone conference with K. Stadler re same (.2); brief review of modified report for consistency with agreement (.5).	1.8
06/24/10	Telephone conference with D. Webber re settlement with fee examiner; prepare for fee hearing.	.3
06/28/10	Travel to New York for fee hearing (billed at half time).	3.5
06/29/10	Attend fee hearing.	1.0
06/29/10	Travel from New York to Chicago re fee hearing (billed at half time).	2.8

Melbourne Office

McDade, Kellie-Ann

<u>Date</u>	<u>Description</u>	<u>Hours</u>
06/03/10	(Kundevski): Review email from N. Kalanoski regarding directions hearing and strike out application; discuss issues with B. Binns.	.4
06/04/10	Telephone attendance with J. Tracey regarding application and directions hearing; discuss issues with B. Binns.	.3

Total Fees: \$ 20,115.00



General Motors Corporation
Client Number: 95229493
Invoice Number: 94082046

July 16, 2010
Matter Number: 000002
Page 4

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Joy Frey	3.4	300.00	\$	1,020.00
David Heroy	6.3	870.00		5,481.00
Andrew McDermott	30.4	440.00		13,376.00
			\$	<u>19,877.00</u>

Melbourne Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Kellie-Ann McDade	.7	340.00	\$	238.00
			\$	<u>238.00</u>
	Total:		\$	20,115.00

SUMMARY OF EXPENSES:

<u>Description</u>	<u>Amount</u>
Telephone	\$ 93.21
Courier/Messenger Service	43.56
	<u> </u>

Total Expenses: \$ 136.77

Total Fees and Expenses for Retention and Fee Applications: \$ 20,251.77

TOTAL FEES: \$ 20,115.00
TOTAL EXPENSES: \$ 136.77

TOTAL AMOUNT DUE: \$ 20,251.77



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REMITTANCE COPY

August 11, 2010

Daniel M. Houlf, Esq.
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General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94082693
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING JULY 31, 2010, AS FOLLOWS:

Re: Retention and Fee Applications (LG 199900056)

TOTAL FEES	\$ 4,169.00
TOTAL EXPENSES.....	\$ 1,320.90
TOTAL AMOUNT DUE.....	\$ 5,489.90

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August 11, 2010

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Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94082693
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING JULY 31, 2010, AS FOLLOWS:

RE: Retention and Fee Applications (LG 199900056)

Chicago Office

Frey, Joy

<u>Date</u>	<u>Description</u>	<u>Hours</u>
07/16/10	Review docket for IFA Order.	.1
07/19/10	Conference with A. McDermott re Court's Order and Examiner's Fee on GM docket (.3); review docket for same (.3); correspond with A. McDermott re same (.1).	.7
07/26/10	Review Judge Gerber's opinion re fee statements (.4) and review Weil and Kramer fee applications to assess the impact of the opinion per A. McDermott's instructions (.4); review the June invoice for the Monthly Statement (.2); correspond with J. Mondello in the Washington office re same (.2).	.8



General Motors Corporation
Client Number: 95229493
Invoice Number: 94082693

August 11, 2010
Matter Number: 000002
Page 2

<u>Date</u>	<u>Description</u>	<u>Hours</u>
07/28/10	Correspond with J. Mondello in the Baker Washington office re invoice corrections (.2); conference with A. McDermott re same (.1); review invoice for compliance with bankruptcy court rules (.2); prepare Monthly Fee Statement and schedules (.4); prepare Monthly Fee Statement correspondence (.3); arrange sending of same (.1).	1.3
07/30/10	Conference with A. McDermott re GM fee order (.1); review docket for same (.1).	.2

Heroy, David

<u>Date</u>	<u>Description</u>	<u>Hours</u>
07/09/10	Conference with A. McDermott re letter, court ruling, and fee prep time.	.3
07/28/10	Read Gerber opinion (.8); Skadden letter (.5); conference with A. McDermott re position (.1).	1.4

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
07/01/10	Correspond with Washington Office re payments received from MLC, results of fee hearing.	.2
07/07/10	Review and analyze transcript of hearing on fee applications (1.2); review docket re order (.1); review other professional applications re amounts billed to retention and fee applications and analyze impact on adjourned portion of Baker application (1.1).	2.4
07/08/10	Review correspondence re payments from MLC in preparation for entry of order.	.2
07/09/10	Prepare for and brief D. Heroy re findings from fee hearing, implications for Baker.	.6
07/26/10	Correspond and conference with G. Heckelman re GM order (.3); conference with J. Frey re same, opinion re retention matter (.2).	.2
07/28/10	Review memo from counsel to fee examiner re summary of Gerber decision.	.2
07/30/10	Conference with J. Frey re GM fee order; review order.	.2

Total Fees: \$ 4,169.00



General Motors Corporation
Client Number: 95229493
Invoice Number: 94082693

August 11, 2010
Matter Number: 000002
Page 3

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joy Frey	3.1	300.00	\$ 930.00
David Heroy	1.7	870.00	1,479.00
Andrew McDermott	4.0	440.00	1,760.00
			<hr/>
	Total:	\$	4,169.00

SUMMARY OF EXPENSES:

<u>Description</u>	<u>Amount</u>
Telephone	\$ 71.92
Photocopies	7.98
Courier/Messenger Service	42.76
Travel - Out-of-Town	1,182.96
Miscellaneous – Court Fee	15.28
	<hr/>

Total Expenses: \$ 1,320.90

Total Fees and Expenses for Retention and Fee Applications: \$ 5,489.90

TOTAL FEES: \$ 4,169.00

TOTAL EXPENSES: \$ 1,320.90

TOTAL AMOUNT DUE: \$ 5,489.90



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September 13, 2010

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Detroit, MI 48265

- to -

BAKER & MCKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94083822
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING AUGUST 31, 2010, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$	3,249.00
TOTAL EXPENSES	\$	42.57
TOTAL AMOUNT DUE	\$	<u>3,291.57</u>

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September 13, 2010

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Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94083822
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING AUGUST 31, 2010, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Frey, Joy

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/03/10	Conference with A. McDermott re research for discussion with fee examiner (.2); review Godfrey and Kahn document re court's July 6, 2010 ruling (.4); review docket re same (.3).	.9
08/05/10	Review fee and retention matters per A. McDermott's instructions in view of Judge's order.	1.2
08/26/10	Review invoice for Monthly Statement (.1); prepare Monthly Statement (.4); prepare Notice letters (.4).	.9
08/31/10	Review correspondence re proof of claim (.2); conference with A. McDermott re same (.1); research unsecured creditors' claims under the GM plan per A. McDermott's instructions (.3); conference with A. McDermott re same (.1).	.7



General Motors Corporation
Client Number: 95229493
Invoice Number: 94083822

September 13, 2010
Matter Number: 000002
Page 2

Heroy, David

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/02/10	Review letter.	.5
08/05/10	Conference with A. McDermott re issues, strategy (.4); review terms of letter with earlier memo (.5).	.9
08/31/10	Emails re waive request.	.3

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/02/10	Telephone conferences and correspond with Washington Office re fee order (.1); correspond with C. Basler re same (.1).	.3
08/03/10	Review Heroy comments to examiner letter; conference with J. Frey re same, analysis of retention fees outstanding for final fee application.	.5
08/05/10	Conference with D. Heroy re adjourned portion of fee objection, Court ruling.	.4
08/11/10	Correspond re July monthly statement.	.1
08/20/10	Correspond with Washington Office re most recent interim order.	.1
08/30/10	Correspond with C. Basler re interim order.	.1

Total Fees: \$ 3,249.00

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joy Frey	3.7	300.00	\$ 1,110.00
David Heroy	1.7	870.00	1,479.00
Andrew McDermott	1.5	440.00	660.00
Total:			\$ 3,249.00



General Motors Corporation
Client Number: 95229493
Invoice Number: 94083822

September 13, 2010
Matter Number: 000002
Page 3

SUMMARY OF EXPENSES:

Description

Amount

Courier/Messenger Service

\$ 42.57

Total Expenses: \$ 42.57

Total Fees and Expenses for Retention and Fee Applications : \$ 3,291.57

TOTAL FEES: \$ 3,249.00

TOTAL EXPENSES: \$ 42.57

TOTAL AMOUNT DUE: \$ 3,291.57



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October 13, 2010

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Detroit, MI 48265

- to -

BAKER & MCKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94084827
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING SEPTEMBER 30, 2010, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$ 4,093.00
TOTAL EXPENSES	\$ 84.94
TOTAL AMOUNT DUE	\$ 4,177.94

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October 13, 2010

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Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94084827
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING SEPTEMBER 30, 2010, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Frey, Joy

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/03/10	Conference with A. McDermott re research for discussion with fee examiner (.2); review Godfrey and Kahn document re court's July 6, 2010 ruling (.4); review docket re same (.3).	.9
08/05/10	Review fee and retention matters per A. McDermott's instructions in view of Judge's order.	1.2
08/26/10	Review invoice for Monthly Statement (.1); prepare Monthly Statement (.4); prepare Notice letters (.4).	.9
08/31/10	Review correspondence re proof of claim (.2); conference with A. McDermott re same (.1); research unsecured creditors' claims under the GM plan per A. McDermott's instructions (.3); conference with A. McDermott re same (.1).	.7



General Motors Corporation
Client Number: 95229493
Invoice Number: 94084827

October 13, 2010
Matter Number: 000002
Page 2

<u>Date</u>	<u>Description</u>	<u>Hours</u>
09/24/10	Review invoices for compliance with bankruptcy court rules (.2); conference with Washington office re same (.2); prepare schedules and August Monthly Statement (.5); prepare notice letters (.3).	1.2

Heroy, David

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/02/10	Review letter.	.5
08/05/10	Conference with A. McDermott re issues, strategy (.4); review terms of letter with earlier memo (.5).	.9
08/31/10	Emails re waive request.	.3

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
08/02/10	Telephone conferences and correspond with Washington Office re fee order (.1); correspond with C. Basler re same (.1).	.3
08/03/10	Review Heroy comments to examiner letter; conference with J. Frey re same, analysis of retention fees outstanding for final fee application.	.5
08/05/10	Conference with D. Heroy re adjourned portion of fee objection, Court ruling.	.4
08/11/10	Correspond re July monthly statement.	.1
08/20/10	Correspond with Washington Office re most recent interim order.	.1
08/30/10	Correspond with C. Basler re interim order.	.1
09/28/10	Correspond with C. Basler (AlixPartners) re interim payment.	.1
09/30/10	Correspond with DC Office re discrepancy in interim payment (.6); telephone conference with S. Hamilton (AlixPartners) re discrepancy (.4).	1.0

Total Fees: \$ 4,093.00



General Motors Corporation
Client Number: 95229493
Invoice Number: 94084827

October 13, 2010
Matter Number: 000002
Page 3

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Joy Frey	4.9	300.00	\$	1,470.00
David Heroy	1.7	870.00		1,479.00
Andrew McDermott	2.6	440.00		1,144.00
				<hr/>
		Total:	\$	4,093.00

SUMMARY OF EXPENSES:

<u>Description</u>	<u>Amount</u>
Courier/Messenger Service	\$ <u>84.94</u>

Total Expenses: \$ 84.94

Total Fees and Expenses for Retention and Fee Applications: \$ 4,177.94

TOTAL FEES: \$ 4,093.00
TOTAL EXPENSES: \$ 84.94

TOTAL AMOUNT DUE: \$ 4,177.94



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REMITTANCE COPY

November 12, 2010

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General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94085536
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING OCTOBER 31, 2010, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$	431.00
TOTAL EXPENSES	\$	42.76
TOTAL AMOUNT DUE	\$	473.76

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE



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November 12, 2010

Daniel M. Houlf, Esq.
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General Motors Corporation
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MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94085536
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING OCTOBER 31, 2010, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Frey, Joy

<u>Date</u>	<u>Description</u>	<u>Hours</u>
10/19/10	Review invoice for Monthly Statement (.2); correspond with Chicago office about revising same (.2).	.4
10/20/10	Review revised invoice (.2); prepare monthly statement (.2); prepare notice letters (.2).	.6

Heroy, David

<u>Date</u>	<u>Description</u>	<u>Hours</u>
10/04/10	Correspond with C. Basler, Washington Office re payment discrepancy.	.1



General Motors Corporation
Client Number: 95229493
Invoice Number: 94085536

November 12, 2010
Matter Number: 000002
Page 2

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
10/11/10	Correspond with G. Heckelman re first IFA.	.1

Total Fees: \$ 431.00

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joy Frey	1.0	300.00	\$ 300.00
David Heroy	.1	870.00	87.00
Andrew McDermott	.1	440.00	44.00
			<hr/>
	Total:	\$	431.00

SUMMARY OF EXPENSES:

<u>Description</u>	<u>Amount</u>
Courier/Messenger Service	\$ 42.76

Total Expenses: \$ 42.76

Total Fees and Expenses for Retention and Fee Applications: \$ 473.76

TOTAL FEES: \$ 431.00

TOTAL EXPENSES: \$ 42.76

TOTAL AMOUNT DUE: \$ 473.76



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REMITTANCE COPY

December 16, 2010

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94086632
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING NOVEMBER 30, 2010, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES\$ 330.00

TOTAL EXPENSES.....\$ 42.95

TOTAL AMOUNT DUE.....\$ 372.95

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE



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December 16, 2010

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94086632
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING NOVEMBER 30, 2010, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Frey, Joy

<u>Date</u>	<u>Description</u>	<u>Hours</u>
11/18/10	Conference and correspond with Washington office re GM billing for Monthly Statement (.2); correspond with A. McDermott re same (.1); review invoice for monthly statement (.1); prepare Monthly Statement for October (.2); prepare notice letters for Monthly Statement (.2).	.8



General Motors Corporation
Client Number: 95229493
Invoice Number: 94086632

December 16, 2010
Matter Number: 000002
Page 2

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
11/16/10	Review fee examiner memorandum to retained professionals.	.2

Total Fees: \$ 330.00

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Joy Frey	.8	300.00	\$	240.00
Andrew McDermott	.2	450.00		90.00
			\$	330.00
	Total:		\$	330.00

SUMMARY OF EXPENSES:

<u>Description</u>	<u>Amount</u>
Courier/Messenger Service	\$ <u>42.95</u>

Total Expenses: \$ 42.95

Total Fees and Expenses for Retention and Fee Applications : \$ 372.95

TOTAL FEES: \$ 330.00
TOTAL EXPENSES: \$ 42.95

TOTAL AMOUNT DUE: \$ 372.95



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REMITTANCE COPY

January 21, 2011

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & MCKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94087720
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING DECEMBER 31, 2010, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$	315.00
TOTAL EXPENSES	\$	43.56
TOTAL AMOUNT DUE	\$	358.56

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January 21, 2011

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94087720
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING DECEMBER 31, 2010, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Frey, Joy

<u>Date</u>	<u>Description</u>	<u>Hours</u>
12/20/10	Review invoice for compliance with bankruptcy court requirements; prepare notice letters for monthly statement; revise schedules and prepare November monthly statement.	.6

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
12/02/10	Correspond with MLC re interim payments.	.1
12/09/10	Correspond with R. Brooks at Weil re retention status; correspond with J. Frey re same.	.2



General Motors Corporation
Client Number: 95229493
Invoice Number: 94087720

January 21, 2011
Matter Number: 000002
Page 2

Total Fees: \$ 315.00

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joy Frey	.6	300.00	\$ 180.00
Andrew McDermott	.3	450.00	135.00
			<hr/>
	Total:	\$	315.00

SUMMARY OF EXPENSES:

<u>Description</u>	<u>Amount</u>
Courier/Messenger Service	\$ <u>43.56</u>

Total Expenses: \$ 43.56

Total Fees and Expenses for Retention and Fee Applications: \$ 358.56

TOTAL FEES: \$ 315.00

TOTAL EXPENSES: \$ 43.56

TOTAL AMOUNT DUE: \$ 358.56



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February 16, 2011

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94088771
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED FOR THE PERIOD ENDING
JANUARY 31, 2011, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$	90.00
TOTAL AMOUNT DUE	\$	<u>90.00</u>

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February 16, 2011

Daniel M. Houlf, Esq.
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General Motors Corporation
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Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94088771
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED FOR THE PERIOD ENDING
JANUARY 31, 2011, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
01/24/11	Correspond with C. Basler, Washington Office re tax forms.	.2



General Motors Corporation
Client Number: 95229493
Invoice Number: 94088771

February 16, 2011
Matter Number: 000002
Page 2

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew McDermott	.2	450.00	\$ 90.00
		Total:	\$ 90.00

TOTAL AMOUNT DUE: \$ 90.00



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March 9, 2011

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & MCKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94089444
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING FEBRUARY 28, 2011, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$	180.00
TOTAL EXPENSES	\$	56.93
TOTAL AMOUNT DUE	\$	236.93

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March 9, 2011

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94089444
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING FEBRUARY 28, 2011, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

Frey, Joy

<u>Date</u>	<u>Description</u>	<u>Hours</u>
02/01/11	Review December invoice; correspond with Washington office re same; prepare December Monthly Statement; prepare monthly statement correspondence to notice list.	.6

Total Fees: \$ 180.00



General Motors Corporation
Client Number: 95229493
Invoice Number: 94089444

March 9, 2011
Matter Number: 000002
Page 2

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joy Frey	.6	300.00	\$ 180.00
		Total:	\$ 180.00

SUMMARY OF EXPENSES:

<u>Description</u>	<u>Amount</u>
Courier/Messenger Service	\$ 56.93

Total Expenses: \$ 56.93

Total Fees and Expenses for Retention and Fee Applications: \$ 236.93

TOTAL FEES: \$ 180.00

TOTAL EXPENSES: \$ 56.93

TOTAL AMOUNT DUE: \$ 236.93



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REMITTANCE COPY

April 8, 2011

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94090606
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING MARCH 31, 2011, AS FOLLOWS:

Re: Retention and Fee Applications

TOTAL FEES	\$	45.00
TOTAL EXPENSES	\$	7.60
TOTAL AMOUNT DUE	\$	52.60

PLEASE RETURN THIS COPY WITH YOUR REMITTANCE



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April 8, 2011

Daniel M. Houlf, Esq.
Director, U.S. Tax Counsel
General Motors Corporation
300 Renaissance Center
MC 482-C16-B16
Detroit, MI 48265

- to -

BAKER & McKENZIE
Client Number: 95229493
Matter Number: 000002
Invoice Number: 94090606
IRS#: 36-2137456

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED FOR THE
PERIOD ENDING MARCH 31, 2011, AS FOLLOWS:

RE: Retention and Fee Applications

Chicago Office

McDermott, Andrew

<u>Date</u>	<u>Description</u>	<u>Hours</u>
03/30/11	Correspond with J. Frey re monthly fee statements.	.1

Total Fees: \$ 45.00



General Motors Corporation
Client Number: 95229493
Invoice Number: 94090606

April 8, 2011
Matter Number: 000002
Page 2

SUMMARY OF FEES:

Chicago Office

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew McDermott	.1	450.00	\$ 45.00
			\$ 45.00
	Total:		\$ 45.00

SUMMARY OF EXPENSES:

<u>Description</u>	<u>Amount</u>
Outside Information Services	\$ 7.60

Total Expenses: \$ 7.60

Total Fees and Expenses for Retention and Fee Applications : \$ 52.60

TOTAL FEES: \$ 45.00

TOTAL EXPENSES: \$ 7.60

TOTAL AMOUNT DUE: \$ 52.60